

AUTOZONE OVERVIEW

ABOUT AUTOZONE AND ITS BUSINESSES

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- Founded in 1979 and headquartered in Memphis, TN
- FY21: \$14.6B Revenue/\$3B Operating Income
- Forbes 2021 Worlds Best Employers ranked #39 out of 750 employers worldwide
- Over 6,700 stores and +105K employees worldwide
- Locations in all 50 states, District of Columbia, Puerto Rico, Virgin Islands, Mexico and Brazil
- Purchased ALLDATA in 1986, located in Elk Grove, CA

AUTOZONE BUSINESSES



Supporting the DIY customer via +6,700 stores



Commercial

Supporting professional technicians via more than 5,000 programs that offer credit and parts delivery



Supporting professional technicians as the leading provider of diagnostic repair solutions in the US and Europe









THE ALLDATA JOURNEY

- + ALLDATA LLC founded in the U.S. in 1986, and purchased by AutoZone in 1996, creates the best combination of service, repair and parts
 - ALLDATA has +600 AutoZone's in CA, Mexico, Canada and Europe
- ★ We are the leading provider of OEM information for the automotive and collision industries
- + ALLDATA Europe was founded in 2009 with headquarters in Köln, Germany
- Launched ALLDATA Repair for the European market at Automechanika 2012
- Established an initial distribution network with leading partners in Germany
- Leverage 35-year history of solving challenges facing the independent aftermarket
- + In 2023, the "Labour Times" add-on product for ALLDATA Repair was launched. The add-on gives workshops access to OEM labour times.





+115K subscribers worldwide and trusted by +400K technicians



Original **OEM** information for **mechanical** and **body repairers**

+37 brands
+8M technical drawings
and wiring diagrams
+133K unique vehicle
combinations



ALLDATA AT A GLANCE



+13,000 customers across Europe

+Network of strategic partners

+Over **96%** VOR coverage

Automotive technology designed by technicians







Cares About People

Treat people with dignity and respect

Strives For Exceptional Performance

Be accountable and honor your commitments

Energizes Others

Share your passion for the business

Embraces Diversity

Welcome each individual's heritage, differences and unique qualities

Helps Teams
Succeed

Actively contribute to team goals and seek opportunities to lead

An AutoZone® Company

Puts Customers

First

Treat each customer as

your only customer



An AutoZone® Company



ALLDATA FOR THE EUROPEAN AFTERMARKET





DEFINED PROCESS FROM CAPTURE TO PUBLISH



+ Data Capture

All information published is legally authorized through our OEM agreements



+ Data Conversion & Mapping

Annual production schedule is based on market needs defined by our customers, partners and resellers:

- Publish new models constantly
- Update new years-existing models
- Publish changes to existing models



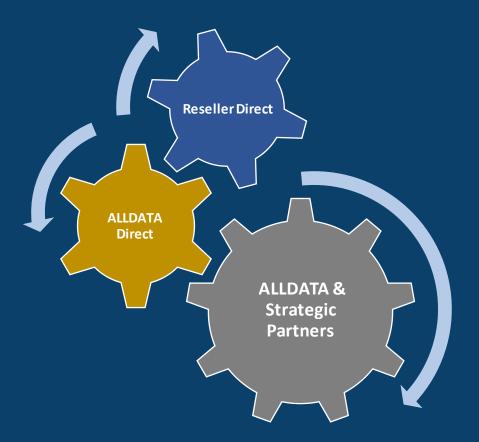
+ Data Publish

ALLDATA has grown from 5 to 36 brands and we now cover 96% VOR. Requests through the ALLDATA Info Center for information not in the product are immediately added when the request is fulfilled



STRATEGY:

To build relationships with the workshop through a direct sales and support approach. Enter new markets using a multi-faceted approach including direct ALLDATA contact and strategic partners.



Reseller Direct

Reseller sells direct to workshop without ALLDATA in markets ALLDATA doesn't currently serve directly

ALLDATA Direct

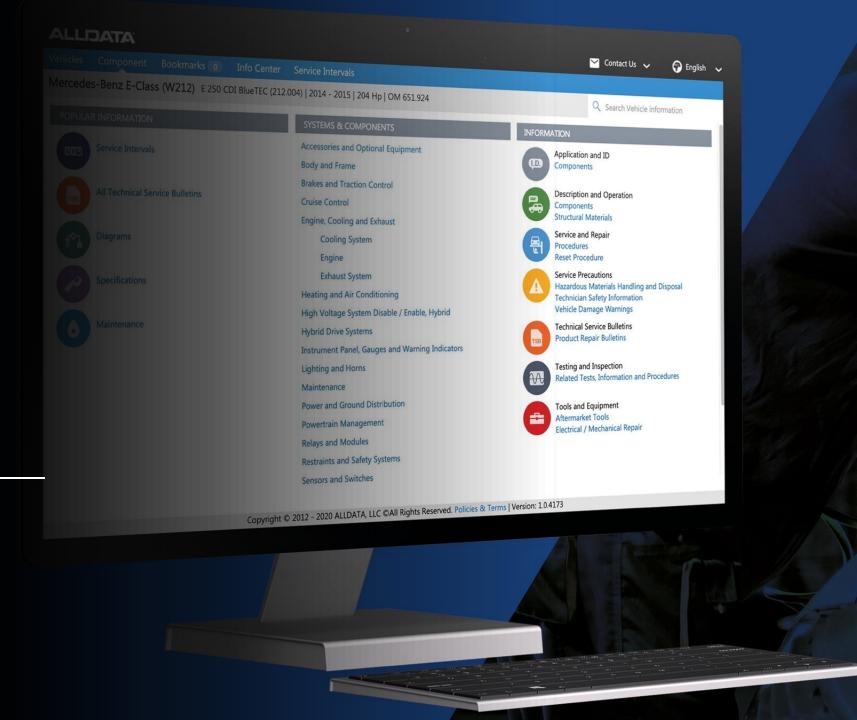
ALLDATA sells direct to the workshop without reseller or partner involvement

ALLDATA & Strategic Partners

ALLDATA and partner collaborate in selling to workshops

- Joint sales ride-alongs
- Workshop events
- Tradeshows and show specials
- Marketing programs

ALLDATA REPAIR





AUTOMOTIVE INTELLIGENCE: HELPING OUR CUSTOMERS BE THE BEST THEY CAN BE

- Manufacturer agreements to provide only OEM maintenance and repair information for workshops to repair to manufacturer standards
- Data mapping to create a standard/unified taxonomy
- Greater usability through enhanced searching capabilities
- Integration into leading parts catalogues
- Seamless support integration to access static and dynamic service schedules, and information not yet
 published
- Knowledgeable automotive technicians (InfoCenter) data assistance





OUR VISION: TO PROVIDE 95% VOR COVERAGE IN EUROPE

Manufacturer maintenance and repair information for body and repair workshops in a reliable online source 24x7

- Wiring diagrams and electronic systems
- + Body and frame information
- → Diagnostic trouble codes, recalls and test charts
- Maintenance intervals and service schedules
- ♣ Tire pressure monitoring systems
- + Filling quantities and tightening specs
- Integration into the workflow via leading parts catalogs





INTELLECTUAL PROPERTY AND TERMS AND CONDITIONS

- + ALLDATA customers, regardless of the distribution channel) must accept the ALLDATA Repair 'Terms and Conditions' of use (non-exclusive, non-transferrable, non-sublicenseable)
 - ALLDATA customers are required to accept a data usage policy
 - ALLDATA periodically requires all customers to accept updates
 including notice of copyright for OEMS to include new manufacturers
 - ALLDATA Repair and information obtained through the product may not be reproduced or redistributed





ADD ON: ALLDATA LABOUR TIMES

With ALLDATA Labour Times, an optional add-on gets launched in 2023 that offers quick access to OEM labour times. The add on offers decisive advantages for workshops:

- + Better calculation of the workload
- Greater transparency with regard to cost estimates
- Efficient scheduling of working hours
- + Reduction of idle time
- + Reduction of customer vehicle downtime

